



# Transfer of Homestead Assessment Difference Instructions for filling out your DR501T

NOTE: Before submitting, you must first complete a Homestead Exemption form (DR-501)

 FLORIDA DEPARTMENT OF REVENUE	<b>TRANSFER OF HOMESTEAD ASSESSMENT DIFFERENCE</b> Attachment to Original Application for Homestead Tax Exemption Section 193.155, Florida Statutes	DR-501T R. 12/08 Rule 12D-16.002 Florida Administrative Code Effective 11/12
<p>If you have applied for a new homestead exemption and are entitled to transfer a homestead assessment difference from a previous homestead, file this form with your property appraiser by <b>March 1</b>.          Co-applicants transferring from a different homestead must fill out a separate form.</p>		
<b>COMPLETED BY APPLICANT</b>		
<b>PART 1. New Homestead</b>		
Applicant name	Phone 1 _____ Phone 2 _____	Parcel ID _____
New address	County _____	
Total number of applicants _____		
<b>PART 2. Previous Homestead</b>		
Previous address	Parcel ID _____	
	County _____	
	Date sold or no longer used as your homestead _____	
Co-applicants who owned and lived at the previous homestead	Owners of the previous homestead not moving to new homestead	
1. _____	1. _____	
2. _____	2. _____	
3. _____		
Did any of the owners stay in the previous homestead? Yes <input type="checkbox"/> No <input type="checkbox"/>		
<b>PART 3. Signature of Applicant and All Co-applicants</b>		
I affirm that I qualify for the homestead exemption assessment transfer from the previous homestead above. Under penalties of perjury, I declare that I have read this application and the facts in it are true.		
_____ Signature, applicant	_____ Date	_____ Signature, co-applicant 1
_____ Signature, co-applicant 2	_____ Date	_____ Signature, co-applicant 3
Add pages, if needed.		
<b>COMPLETED BY PROPERTY APPRAISER OF NEW HOMESTEAD</b>		
_____ Signature, property appraiser or deputy                      County                      Date		
If the previous homestead was in a different county, add your contact information. Send this form with a copy of the Original Application for Homestead Tax Exemption (Form DR-501) to the property appraiser's office in the county of the previous homestead.		
Contact Address	Email	
_____	_____	
	Phone 1 _____	
	Phone 2 _____	
	Fax _____	
<b>INSTRUCTIONS TO PROPERTY APPRAISER OF PREVIOUS HOMESTEAD</b>		
Based on your county's records, complete and return the Certificate of Transfer of Homestead Assessment Difference (Form DR-501RVSH) to the contact at the property appraiser's office above by April 1 or within 2 weeks after you receive this Transfer of Homestead Assessment Difference (Form DR-501T), whichever is later.		

**Part 1:**

Enter your name, address, phone number, parcel number, county, and total number of applicants that are applying for port.

**Part 2:**

*Information must be complete and accurate!*

Previous Address:  
Enter the address of your previous homestead.

Parcel ID, & County:  
Enter the parcel ID number and county of your previous homestead.

Date sold/no longer used:  
Enter in the date that you sold your prior homestead or the date that you moved out of your prior homestead. If you moved out before you sold your prior home, use the moved out date.

Co-applicants who owned and lived at the previous homestead:  
List the names of anyone who owned and lived at the prior homestead, and who also wish to apply for the transfer to the new home.

Owners of the previous homestead not moving to new homestead:  
List any owners of the prior homestead who are not applying as a co-applicant for this transfer.

Did any of the owners listed remain in the prior homestead? Check Yes or No.

**Part 3:**

The applicant and **all** co-applicants must sign and date.

The Transfer of Homestead Difference Application may be completed in our office at the same time the Homestead Application is made.

If you have any questions, please do not hesitate to call our office:



# TRANSFER OF HOMESTEAD ASSESSMENT DIFFERENCE

Attachment to Original Application for Homestead Tax Exemption

Section 193.155, Florida Statutes

DR-501T  
R. 12/08  
Rule 12D-16.002  
Florida Administrative Code  
Effective 11/12

If you have applied for a new homestead exemption and are entitled to transfer a homestead assessment difference from a previous homestead, file this form with your property appraiser by **March 1**.

Co-applicants transferring from a different homestead must fill out a separate form.

## COMPLETED BY APPLICANT

### PART 1. New Homestead

Applicant name	Phone 1 _____ Phone 2 _____
New address	Parcel ID _____ County _____ Total number of applicants _____

### PART 2. Previous Homestead

Previous address	Parcel ID _____ County _____ Date sold or no longer used as your homestead _____
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Co-applicants who owned and lived at the previous homestead	Owners of the previous homestead not moving to new homestead
1. _____	1. _____
2. _____	2. _____
3. _____	Did any of the owners stay in the previous homestead? <input type="checkbox"/> yes <input type="checkbox"/> no

### PART 3. Signature of Applicant and All Co-applicants

I affirm that I qualify for the homestead exemption assessment transfer from the previous homestead above.  
Under penalties of perjury, I declare that I have read this application and the facts in it are true.

_____ Signature, applicant	_____ Date	_____ Signature, co-applicant 1	_____ Date
_____ Signature, co-applicant 2	_____ Date	_____ Signature, co-applicant 3	_____ Date

Add pages, if needed.

## COMPLETED BY PROPERTY APPRAISER OF NEW HOMESTEAD

_____ Signature, property appraiser or deputy	_____ County	_____ Date
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If the previous homestead was in a different county, add your contact information. Send this form with a copy of the Original Application for Homestead Tax Exemption (Form DR-501) to the property appraiser's office in the county of the previous homestead.

Contact Address	Email _____
_____	Phone 1 _____
	Phone 2 _____
	Fax _____

## INSTRUCTIONS TO PROPERTY APPRAISER OF PREVIOUS HOMESTEAD

Based on your county's records, complete and return the Certificate of Transfer of Homestead Assessment Difference (Form DR-501RVSH) to the contact at the property appraiser's office above by April 1 or within 2 weeks after you receive this Transfer of Homestead Assessment Difference (Form DR-501T), whichever is later.