



# Transfer of Homestead Assessment Difference Instructions for filling out your DR501T

**NOTE: Before submitting, you must first complete a Homestead Exemption form ([DR-501](#))**



## TRANSFER OF HOMESTEAD ASSESSMENT DIFFERENCE

Attachment to Original Application for Homestead Tax Exemption

DR-501T  
R. 12/08  
Rule 12D-16.002  
Florida Administrative Code  
Effective 11/12

Section 193.155, Florida Statutes

If you have applied for a new homestead exemption and are entitled to transfer a homestead assessment difference from a previous homestead, file this form with your property appraiser by **March 1**.  
Co-applicants transferring from a different homestead must fill out a separate form.

COMPLETED BY APPLICANT			
<b>PART 1. New Homestead</b>			
Applicant name	Phone 1 _____	Phone 2 _____	
New address	Parcel ID _____		
	County _____		
	Total number of applicants _____		
<b>PART 2. Previous Homestead</b>			
Previous address	Parcel ID _____		
	County _____		
	Date sold or no longer used as your homestead _____		
Co-applicants who owned and lived at the previous homestead		Owners of the previous homestead not moving to new homestead	
1. _____		1. _____	
2. _____		2. _____	
3. _____			
Did any of the owners stay in the previous homestead? Yes <input type="checkbox"/> No <input type="checkbox"/>			
<b>PART 3. Signature of Applicant and All Co-applicants</b>			
I affirm that I qualify for the homestead exemption assessment transfer from the previous homestead above. Under penalties of perjury, I declare that I have read this application and the facts in it are true.			
Signature, applicant _____	Date _____	Signature, co-applicant 1 _____	Date _____
Signature, co-applicant 2 _____	Date _____	Signature, co-applicant 3 _____	Date _____

**Step 1:**  
Enter your name, address, phone #, your parcel number, county, and total number of owners/applicants at this address.

**Step 2:**  
Enter all the information from your previous homestead. It is very important that this information is accurate. List the count, parcel ID number, the date you sold the property or no longer used it as your homestead, the street address, city, state, and zip.  
  
List all co-applicants for the previous homestead property that are applying for this transfer.  
  
List any owners that stayed in the previous homestead which **are not** applying for this transfer.  
  
Did any of these owners remain in the previous homestead?

COMPLETED BY PROPERTY APPRAISER OF NEW HOMESTEAD		
Signature, property appraiser or deputy _____	County _____	Date _____
If the previous homestead was in a different county, add your contact information. Send this form with a copy of the Original Application for Homestead Tax Exemption (Form DR-501) to the property appraiser's office in the county of the previous homestead.		
Contact _____	Email _____	
Address _____	Phone 1 _____	
	Phone 2 _____	
	Fax _____	

**Step 3:**  
The applicant and **all** co-applicants must sign and date the application.

INSTRUCTIONS TO PROPERTY APPRAISER OF PREVIOUS HOMESTEAD
Based on your county's records, complete and return the Certificate of Transfer of Homestead Assessment Difference (Form DR-501RVSH) to the contact at the property appraiser's office above by April 1 or within 2 weeks after you receive this Transfer of Homestead Assessment Difference (Form DR-501T), whichever is later.

If you still have any questions you may call our office at:  
  
(863)534-4777 BARTOW  
  
(863)802-6150 LAKE LAND  
  
(863)401-2424 WINTER HAVEN

The transfer of Homestead Difference application is completed by our office at the same time the Homestead Application is made.



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Co-applicants transferring from a different homestead must fill out a separate form.

## COMPLETED BY APPLICANT

### PART 1. New Homestead

Applicant name		Phone 1 _____	Phone 2 _____
New address		Parcel ID _____	
		County _____	
		Total number of applicants _____	

### PART 2. Previous Homestead

Previous address		Parcel ID _____	
		County _____	
		Date sold or no longer used as your homestead _____	

Co-applicants who owned and lived at the previous homestead 1. _____ 2. _____ 3. _____	Owners of the previous homestead not moving to new homestead 1. _____ 2. _____ Did any of the owners stay in the previous homestead? Yes <input type="checkbox"/> No <input type="checkbox"/>
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### PART 3. Signature of Applicant and All Co-applicants

I affirm that I qualify for the homestead exemption assessment transfer from the previous homestead above.  
 Under penalties of perjury, I declare that I have read this application and the facts in it are true.

Signature, applicant	Date	Signature, co-applicant 1	Date
Signature, co-applicant 2	Date	Signature, co-applicant 3	Date

Add pages, if needed.

## COMPLETED BY PROPERTY APPRAISER OF NEW HOMESTEAD

Signature, property appraiser or deputy	County	Date
If the previous homestead was in a different county, add your contact information. Send this form with a copy of the Original Application for Homestead Tax Exemption (Form DR-501) to the property appraiser's office in the county of the previous homestead.		
Contact	Marsha M. Faux, CFA, ASA	Email <u>paoffice@polk-county.net</u>
Address	255 N Wilson Ave Bartow FL 33830-3951	Phone 1 <u>863-534-4777</u>
		Phone 2 _____
		Fax <u>863-534-4753</u>

## INSTRUCTIONS TO PROPERTY APPRAISER OF PREVIOUS HOMESTEAD

Based on your county's records, complete and return the Certificate of Transfer of Homestead Assessment Difference (Form DR-501RVSH) to the contact at the property appraiser's office above by April 1 or within 2 weeks after you receive this Transfer of Homestead Assessment Difference (Form DR-501T), whichever is later.