



# IMPERIAL P O L K C O U N T Y

Property Appraiser  
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[www.polkpa.org](http://www.polkpa.org)

## Additional Long-Term Senior Exemption

Are you eligible as a homeowner to benefit from an additional property tax exemption for persons 65 and older who have lived in their home more than 25 years?

Please see the qualifications and instructions listed below to assist you with the completion of the application.

1. Your total household adjusted gross income cannot exceed the amount determined annually by the State of Florida Department of Revenue. The allowable amount of total household adjusted gross income you can receive may change slightly each year and will be updated by mid-January. [Visit the Department of Revenue's website to obtain the most recent income limit.](#)
2. Applicants and persons living in the household, except minors, who file a Federal Tax Return must:
  - a. Complete the [Sworn Statement of Adjusted Gross Income](#).
  - b. Provide **all copies of completed tax returns (Form 1040 or 1040A) and supporting W-2 and 1099 forms** for income received during the previous tax year.
3. Applicants and persons living in the household, except minors, who are not required to file a Federal Tax Return
  - a. Complete the [Sworn Statement of Adjusted Gross Income](#).
  - b. Provide **all copies of W-2, 1099 forms and other statements of income from Social Security, pensions, earnings, interest, etc.,** that show income received in the previous year.
4. All applications must be filed by March 1<sup>st</sup>. If you do not have all income documentation by March 1<sup>st</sup>, the application should be submitted without it. Verification of income will be accepted through June 1<sup>st</sup>.

If, in the future your total household adjusted gross income exceeds the statutory limit, **YOU MUST NOTIFY THIS OFFICE.** Receiving no notification from the qualified senior will be considered a sworn statement, under penalty of perjury, that the income does not exceed the limit. [Current statutory limits are available on the Department of Revenue website.](#) Improperly claiming any exemption could result in a lien against your property.

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#### Lakeland Office

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